

Factsheet as at 30 September 2020

REIT OVERVIEW

REIT Manager	ARA LOGOS Logistics Trust Management Limited
Property Manager	ARA LOGOS Property Management Pte. Ltd.
Mandate	Asia Pacific
Distribution Policy	At least 90% of Distributable Income

ARA LOGOS Logistics Trust ("ALOG") is a Real Estate Investment Trust ("REIT") publicly listed on the Mainboard of Singapore Exchange Securities Trading Limited on 12 April 2010.

ALOG invests in quality income-producing real estate used for logistics purposes in Asia-Pacific.

As at 30 September 2020, ALOG's portfolio comprised 27 high quality logistics warehouse properties strategically located in established logistics clusters in Singapore and Australia. The portfolio has a total gross floor area of approximately 9.0 million square feet valued at approximately S\$1.26 billion.

PROPERTY PORTFOLIO

Quality Properties in Strategic Locations in Singapore and Australia

Portfolio Statistics as at 30 September 2020

- ✓ 27 Properties
- ✓ Singapore and Australia
- ✓ 9.0 mil sf GFA
- ✓ S\$1.26 bil property value
- ✓ WALE of 2.6 years by NLA
- ✓ Committed Occupancy of 97.0%

- Singapore**
1. ALOG Commodity Hub
 2. ALOG Cold Centre
 3. Pandan Logistics Hub
 4. ALOG Gul LogisCentre
 5. Schenker Megahub (51 Alps Ave)
 6. ALOG Changi DistriCentre 1
 7. ALOG Changi DistriCentre 2
 8. Pan Asia Logistics Centre
 9. Air Market Logistics Centre
 10. DHL Supply Chain Advanced Regional Centre



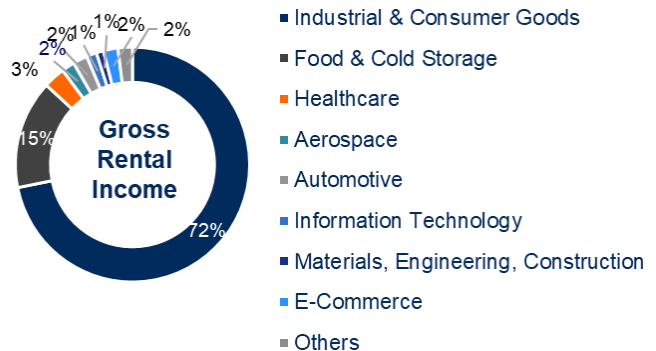
Australia

11. 127 Orchard Road, Chester Hill, NSW
12. 3 Sanitarium Drive, Berkeley Vale, NSW
13. 404 – 450 Findon Road, Kidman Park, SA
14. 51 Musgrave Road, Coopers Plains, QLD
15. 203 Viking Drive, Wacol, QLD
16. 223 Viking Drive, Wacol, QLD
17. 11 – 19 Kellar Street, Berrinba, QLD
18. 196 Viking Drive, Wacol, QLD
19. 16 – 28 Transport Drive, Somerton, VIC
20. 217 – 225 Boundary Road, Laverton North, VIC
21. 16 – 24 William Angliss Drive, Laverton North, VIC
22. 151 – 155 Woodlands Drive, Braeside, VIC
23. 41 – 51 Mills Road, Braeside, VIC
24. 67 – 93 National Boulevard, Campbellfield, VIC
25. 41 – 45 Hydrive Close, Dandenong South, VIC
26. 76 – 90 Link Drive, Campbellfield, VIC
27. 182-198 Maidstone Street, Altona, VIC

Geographical Diversification beyond Singapore



End-Users from Diverse Industry Sectors



FINANCIAL PERFORMANCE

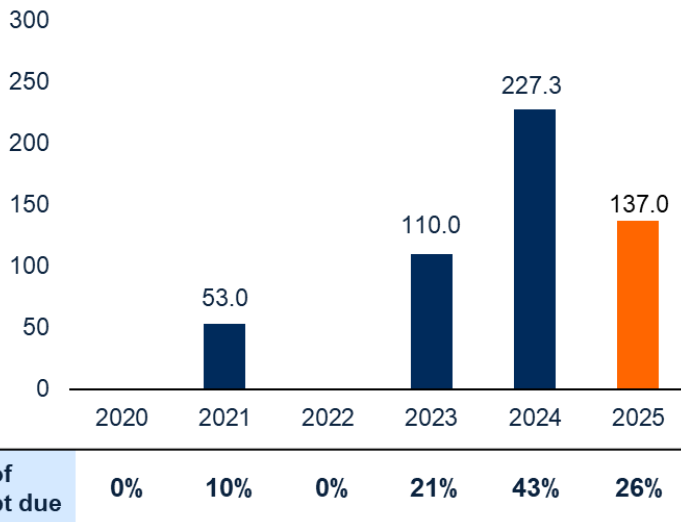
	3Q FY20	3Q FY19	Change (%)	2Q FY20	Change (%)	YTD FY20	YTD FY19	Change (%)
Gross Revenue	29,517	27,721	6.5	29,004	1.8	87,302	86,353	1.1
Net Property Income ("NPI")	22,899	21,140	8.3	21,891	4.6	66,820	65,362	2.2
Distributable Income Declared to Unitholders	15,965	14,213	12.3	14,465	10.4	41,284	44,829	(7.9)
Distribution per Unit ("DPU") (cents)	1.461 ⁽¹⁾	1.313	11.3	1.326	10.2	3.784 ⁽¹⁾	4.147	(8.8)
Adjusted DPU ⁽²⁾	1.369 ⁽¹⁾⁽³⁾	1.161 ⁽⁴⁾	17.9	1.280 ⁽⁵⁾	7.0	3.875 ⁽⁶⁾	3.622 ⁽⁷⁾	7.0
No. of Units in Issue and to be issued (mil)	1,092.8	1,082.8	0.9	1,090.8	0.2	1,092.8	1,082.8	0.9

Notes:

- (1) Based on 1,092,786,817 units issued and to be issued as at 30 September 2020.
- (2) For purpose for like-for-like comparisons to exclude capital and one-off distribution items only.
- (3) Excluding S\$1.0 million of the remaining S\$2.0 million retained distributable income released as part of 3Q FY20 distributable income.
- (4) Excluding one-off distribution of S\$1.1 million tax-exempt income from the divestment of Jinshan Chemical Warehouse and S\$0.5 million capital distribution.
- (5) Excluding the S\$0.5 million of S\$2.5 million retained distributable income in 1Q FY20 released to Unitholders in 2Q FY20.
- (6) Including the remaining S\$1.0 million retained distributable income.
- (7) Excluding one-off distribution of S\$4.3 million in relation to 51 Alps and the divestment of Jinshan Chemical Warehouse and capital distribution of S\$1.2 million in YTD FY19.

CAPITAL MANAGEMENT & RISK MANAGEMENT

Debt Maturity Profile

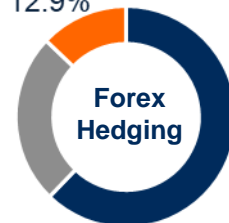


Fixed Rate
68.1%



Floating Rate
31.9%

Unhedged (AUD)
12.9%



Hedged (AUD)
24.9%

SGD
62.2%

■ SGD Loan ■ AUD Loan

TRADING PERFORMANCE

For the quarter ended	30 September 2020
Units in issue and to be issued	1,092,786,817
Market Capitalisation (S\$ mil)	~S\$678 million
SGX Stock Code	K2LU
Bloomberg Reuters Code	ALLT SP ARAT.SI

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